

Dublin'99 – Small Pelagics Conference
7-8 September 1999, Dublin, Ireland.

Monday, 6 September 1999

Welcome reception at Dublin Castle

20:00 **Welcome address: Dr Michael Woods, Minister for Marine and Natural Resources, Ireland**
Guest of honour: Dr Abraham Iyambo, Minister of Fisheries and Marine Resources, Namibia

Tuesday, 7 September 1999

OPENING

8:30 **Registration**
9:00 **Welcome**

RESOURCES

1. General Outlook on the Status of Resources

9:10 *Overview of resources – Western Europe (John Molloy, Fisheries Research Centre, Ireland)*
9:30 *Overview of resources – West Africa (Ad Corten, Netherlands Institute for Fisheries Research RIVO-DLO, Netherlands)*

2. Supply Outlook by Region

9:50 *Latin America – (Alberto Ramirez, Fundacion Chile, Chile)*
Peru – A REPORT ON THE FISHERY INDUSTRY IN PERU AVAILABLE AS AN INFORMATION PAPER
10:10 *West Africa – (Hmida Atmani, National Institute of Fisheries Research, Ministry of Fisheries, Morocco)*
Europe – STATISTICS AND TRENDS FROM GLOBEFISH AVAILABLE AS INFORMATION PAPER
10:30 **COFFEE BREAK (30 mins)**

MARKETS

3. Frozen Fish

11:00 *General outlook on world markets – (Borge Hansen, Norwegian Seafood Export Council, Norway)*
11:20 *Japanese market for mackerel and herring – (Toshiako Saito, Frost Co. Ltd., Japan)*

▪ **European Market for Herring and Mackerel**
Exporters Viewpoint

11:40 *Ireland – (Jarleth Morris, BIM, Ireland)*
12:00 *Netherlands – (Willem Van der Zwan, Freezer Trawler Association, Netherlands)*
12:20 *Discussion*
12:45 **LUNCH (1 hour 30 mins)**

Importers Viewpoint

14:15 *Ukraine – (Anatoly Savchenko, JSC Investment, Ukraine)*
14:30 *Russia – (Zoya Skrebova, Glavryba, Russia)*
14:45 *Poland – (Grzegorz Szczesny, Superfish, Poland)*
15:00 *Bulgaria – (Youlian Iordanov, Bulrib Ltd., Bulgaria)*
15:15 **COFFEE BREAK (30 mins)**

▪ **Small Pelagics Markets in Asia**

15:45 *China – (Chen Chuping, INFOYU, China)*
16:00 *Discussion*
16:15 **Close**
17:00 **EASTFISH Fisheries Industry Advisory Board Meeting (by invitation only)**

Wednesday, 8 September 1999

3. Frozen Fish (continued)

09:00 *Product and distribution channel development – (Audun Lem, GLOBEFISH, Italy)*

▪ **The Herring Roe Market**

09:15 *Supply and market situation – (Jarle Hansen, Norges Sildesalgslag)*

▪ **The market for Capelin and Capelin Roe**

09:15 *Supply and market situation – (Steindor Gunnarson from Icelandic Freezing Plant Ltd)*

▪ **Small Pelagic Markets in Africa**

09:30 *West Africa - (Hussein Kachab, IMPAC)*
10:00 *West Africa – Overview of situation in producing countries (Dr Abraham Iyambo, Minister of Fisheries, Namibia, for INFOPECHE member countries)*
10:30 **COFFEE BREAK (30 mins)**

4. Canned Fish

11:00 *Potential for Central and Eastern Europe as producers of canned fish – (Adam Gosiewski, Wilbo, Poland)*

5. Fish Meal

11:20 *Market situation for fishmeal – (Mick Long - IAWS, Ireland)*

INVESTMENT OPPORTUNITIES IN CENTRAL AND EASTERN EUROPEAN COUNTRIES

11:40 *Investment opportunities in CEE – (Leiv Grønnevet, Christiania Bank, Norway)*
12:00 *Questions/Discussions*
12:30 **Lunch**
14:00 **Close**

tba = to be announced
tbc = to be confirmed

The programme is subject to change without notice.